

SOLUTION OVERVIEW

FTSE ex Controversies ex Controversial Weapons indices

Aligning investment choices with values



Overview

An increasing number of investors want to align their portfolios with their values. One approach to accomplishing this objective is to select companies based on their impact on society and the environment.

Features

- Based on the FTSE Global Equity Index Series (GEIS) which captures 98% of the world's investable market capitalisation or the FTSE All-Share Index which captures 98-99% of UK market capitalisation
- Transparent, rules-based framework for applying values-based exclusions to a broad index

Benefits

- Comprehensive set of product and conduct screens in the standard FTSE Global Choice index family
- Clients can construct bespoke 'Choice' indices based on particular subsets of the screens that align their investment objectives with their values

Definitions

Available indices

- FTSE Developed ex Controversies ex CW Index
- FTSE Developed Europe ex UK ex Controversies ex CW Index
- FTSE Developed Middle East and Africa ex Controversies ex CW Index
- FTSE Developed Asia Pacific ex Japan ex Controversies ex CW Index
- FTSE Emerging ex Controversies ex CW Index
- FTSE Advanced Emerging ex Controversies ex CW Index
- FTSE All-World ex Controversies ex CW Index
- FTSE World ex UK ex Controversies ex CW Index
- FTSE World North America ex Controversies ex CW Index
- FTSE North America ex Controversies ex CW Index
- FTSE UK ex Controversies ex CW Index
- FTSE Japan ex Controversies ex CW Index
- FTSE All-Share ex Controversies ex CW Index

Product categories

Conduct categories

Non-Renewable Energy*

- Fossil Fuels
- Nuclear Power



Vice Products*

- Adult Entertainment
- Alcohol
- Gambling
- Tobacco



Weapons

- Chemical & Biological Weapons
- Cluster Munitions
- Anti-Personnel Landmines
- Nuclear Weapons*
- Conventional Military Weapons*
- Firearms*



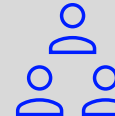
Controversies

- Anti-Corruption
- Environment
- Human Rights
- Labor



Diversity*

- Board diversity
- Equal opportunities practices



* These negative screens are not included in the FTSE ex Controversies ex Controversial Weapons indices, however they are included in the standard FTSE Global Choice index family



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